

Medicaid CHECK List

Items Needed to Complete a Medicaid Application

- Record of marriage
- Social Security Number
- Medicare card
- Veterans claim number
- Record of place of birth
- □ If foreign born, record of naturalization
- Bank records
- Stock records
- Bond records
- Burial trusts or pre-paid funeral arrangements
- □ All life insurance policies
- □ All medical insurance policies
- Documentation of all property transferred within the past 5 years
- Records showing the age of dependent children in the home, such as birth certificates, insurance policies
- Records of your income and the income of your spouse and dependent children in the home
- SSI benefits: the check or letter of entitlement if within 12 months
- □ VA benefits: the check or letter of notification if within 12 months
- Retirement or Union benefits check
- Unemployment compensation
- □ Income from rental property
- □ Income or earnings from the past 6 months



